



Effective invoice management

OptilInvoice automates your invoice management.

Optimate

Invoice workflow

OptiInvoice - your workflow for managing electronic invoices

Obtaining invoice approvals can be a long process. With a lack of overview. Need for more approvers. And busy employees and executives who will not be returning.

OptiInvoice is an effective invoice workflow for Dynamics AX and Dynamics 365 Finance and Operations (D365FO) for registration, approval, posting and filing electronic invoices.

With OptiInvoice you get:



Digitized invoice management

- > The module offers role-based tools for managing electronic invoices with automated input book and authentication drafts.



Easy invoice approval

- > Authenticate your invoices from your smartphone without being in the office. Approval can be done in Dynamics AX, D365FO or via e-mail.



Quick overview of the approval process

- > With OptiInvoice, you get your procurement rules made visible. An automated redrawing process allows faster approval of your invoices.



Auto approval of purchase invoices

- > Build flows making invoices related to purchase orders in Dynamics AX auto-approved when matched with the purchase order.



Full tracking and history

- > Your invoices are collected in an electronic invoice archive that can be accessed from relevant standard screens in Dynamics AX and D365FO.



An atypical consulting company

We are called digital troubleshooters - and most call on us when the others who are immediately similar to us are waving the white flag and have given up. Because they maybe look like us, but there is a world of difference. We are a team of competent specialists. Focus is always on your business, goals and terms in building your solution.

Optimate